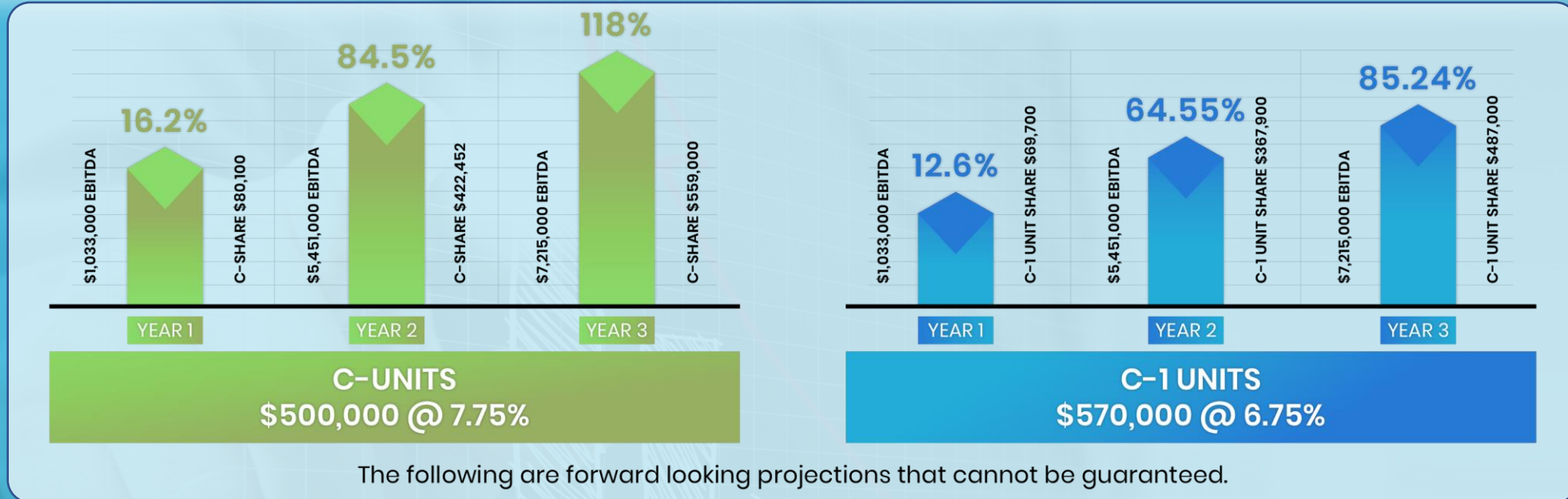


ROI / 3-YEAR PROJECTED RETURN ON INVESTMENT



1) The chart represents the staged rollout of the platform into 7 DMAs (Designated Market Areas) over 36 months. It shows the ROI for "Early Bird" investors (Class C) and those investing after EB funds are fully subscribed (Class C-1).

2) The markets, which may be adjusted, currently include

1) Hartford/New Haven

2) NYC & Long Island

3) New Jersey, North & South

4) Boston

5) Chicago

6) Baltimore/Washington DC

7) Atlanta

For questions or detailed financial information

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